

Cboe C2 Exchange, Inc.

Trading Permit Holder Application

In order to become a Trading Permit Holder (“TPH”) of Cboe C2 Exchange, Inc. (“C2 Options”) an applicant must complete and submit all materials listed on the Application Checklist below via email to registration@cboe.com or mail to:

Cboe C2 Exchange, Inc.
Attn: Registration Services
400 S. LaSalle Street, 6th Floor
Chicago, IL 60605

Applicants are required to answer **every** question and provide the requested information in each field. Applicants may answer not applicable (“N/A”) where appropriate. For all areas requesting a CRD #, Applicants are required to provide an ID number or mark N/A. Applicants are required to update any information submitted in this application when and if it becomes inaccurate or incomplete while this application is pending.

APPLICATION CHECKLIST

Items required for application approval:

- TPH Application
- Individual Consent to Jurisdiction for each Responsible Person, Account Administrator and Direct Owner, Control Person or Executive Officer named on Schedule A of Form BD
- A Form U-4 for each Responsible Person, Account Administrator and Direct Owner, Control Person or Executive Officer named on Schedule A of Form BD, if not available on WebCRD
- Organization Consent to Jurisdiction for each Entity named on Schedule A of Form BD
- Most recent audited annual financial statements, including Independent Auditors’ Report on Internal Control, Compliance Report or Exemption Report or similar documentation
- Organizational Documents: Certificate of Incorporation and Bylaws; Partnership Agreement and Registration Certificate; Limited Liability Company Operating Agreement and Registration Certificate or equivalent documentation
- Confirmation of OCC approval – *applicable to clearing members*
- Application fee

Please refer to ‘Application Fees’ section of the C2 Options Fee Schedule for current pricing information. Applicant is responsible for all wire transfer fees assessed by Applicant’s bank. All application fees are non-refundable.

Items required to become effective:

- TPH Letter of Guarantee – *applicable to non-clearing members*
- Clearing Participant Letter of Guarantee – *applicable to clearing members*
- Confirmation of OCC activation – *applicable to clearing members*
- TPH Activation / Termination Form

Note: All application materials sent to C2 Options will be reviewed for completeness.

C2 Options may request applicants to submit documentation in addition to what is listed in the application Checklist during the application review process. If you have questions on completing the application, you may direct them to Membership Services at registration@cboe.com or 312.786.7449. In addition, please refer to C2 Options’ website at <http://markets.cboe.com> for additional information regarding the approval process.

Cboe C2 Exchange, Inc. Trading Permit Holder Application

GENERAL INFORMATION		
Name of Applicant:		
Tax ID #:	CRD #:	SEC #: 8-
Address of Principal Office:		
City:	State:	Zip:
Address of Billing Office:		
City:	State:	Zip:
BUSINESS CONTACT	BILLING CONTACT	
Name:	Name:	
Title:	Title:	
CRD #:	CRD #:	
Email:	Email:	
Phone:	Phone:	
COMPLIANCE CONTACT	REGULATORY CONTACT	
Name:	Name:	
Title:	Title:	
CRD #:	CRD #:	
Email:	Email:	
Phone:	Phone:	
TRADING CONTACT	TECHNICAL CONTACT	
Name:	Name:	
Title:	Title:	
CRD #:	CRD #:	
Email:	Email:	
Phone:	Phone:	
TYPE OF ORGANIZATION		
<input type="checkbox"/> Corporation <input type="checkbox"/> Limited Liability Company <input type="checkbox"/> Partnership <input type="checkbox"/> Other – Specify: _____		
Organized under the laws of: _____		
CAPACITY IN WHICH THE APPLICANT SEEKS TO ACT ON C2 OPTIONS (check all that apply)		
Electronic Access permit required for:		
<input type="checkbox"/> Proprietary Trader <input type="checkbox"/> Broker <input type="checkbox"/> Clearing Participant <input type="checkbox"/> Transact Business with the Public*		
Market Maker permit required for:		
<input type="checkbox"/> Market Maker		
<i>*An Application for a C2 Trading Permit Holder to Qualify to Transact Business with the Public is required and should be submitted in conjunction with this application.</i>		

NATIONAL SECURITIES EXCHANGE OR ASSOCIATION (check all that apply)

- | | |
|--|---|
| <input type="checkbox"/> BOX Options Exchange, LLC | <input type="checkbox"/> ISE Mercury, LLC |
| <input type="checkbox"/> Cboe BZX Exchange, Inc. | <input type="checkbox"/> Investors Exchange, LLC |
| <input type="checkbox"/> Cboe BYX Exchange, Inc. | <input type="checkbox"/> Miami International Securities Exchange, LLC |
| <input type="checkbox"/> Cboe C2 Exchange, Inc. | <input type="checkbox"/> MIAX PEARL, LLC |
| <input type="checkbox"/> Cboe EDGA Exchange, Inc. | <input type="checkbox"/> NASDAQ Stock Market, LLC |
| <input type="checkbox"/> Cboe EDGX Exchange, Inc. | <input type="checkbox"/> NASDAQ OMX BX, Inc. |
| <input type="checkbox"/> Cboe Exchange, Inc. | <input type="checkbox"/> NASDAQ OMX PHLX, LLC |
| <input type="checkbox"/> Chicago Stock Exchange, Inc. | <input type="checkbox"/> New York Stock Exchange, LLC |
| <input type="checkbox"/> Financial Industry Regulatory Authority | <input type="checkbox"/> NYSE American, LLC |
| <input type="checkbox"/> International Securities Exchange, LLC | <input type="checkbox"/> NYSE Arca, Inc. |
| <input type="checkbox"/> ISE Gemini, LLC | <input type="checkbox"/> NYSE National, Inc. |
| | <input type="checkbox"/> Other _____ |

Name of Applicant's Designated Examining Authority (DEA): _____

DESIGNATED CLEARING FIRM

Identify the Clearing Participant issuing the guarantee for the Applicant's activity on C2 Options:

Name: _____ OCC #: _____

FINANCIAL INFORMATION

I. Debts to Exchange(s) or Exchange Participant(s) - verbal and written

Does the organization owe any monies to any C2 Options permit holder or to any participant of another national securities exchange, a national securities association, a national futures association, or a commodities exchange?

Yes No If yes, please identify:

To Whom: _____ Amount: \$ _____

If yes, have satisfactory arrangements been made to repay this debt? Yes No

Please describe:

Does the organization owe any monies to C2 Options, another national securities exchange, a national securities association, a national futures association or a commodities exchange **that are overdue** (including, but not limited to, any overdue fees, charges, dues, assessments, fines or other amounts)? Yes No If yes, please identify:

To Whom: _____ Amount: \$ _____

If yes, have satisfactory arrangements been made to repay this debt? Yes No

Please describe:

II. Financing Arrangements

Securities and Exchange Commission (“SEC”) Rule 15c3-1d governs the financing of a C2 Options permit holder broker-dealer by another broker-dealer. Any C2 Options broker-dealer that borrows funds from another broker-dealer that are to be used for trading or other business purposes is required by SEC Rule 15c3-1d to do so pursuant to a subordinated loan agreement that has been filed with an approved by the Department of Regulatory Services. Subordinated Loan Agreement forms are available from the Department of Regulatory Services.

Has the organization borrowed funds from any broker-dealer that are to be used for trading or other business purposes?

Yes No

If yes, please describe:

If yes, has the organization filed a subordinated loan agreement with the Department of Regulatory Services with respect to this loan and obtained approval of the loan from that department? Yes No

If no, please contact the Department of Regulatory Services at 312.786.7937 for the applicable forms.

C2 Options Rule 8.10 governs the financing of Market Makers by non-broker-dealers. Each Market Maker who makes an arrangement with a non broker-dealer to finance the Market Maker’s transaction as a Market Maker is required by Rule 8.10 to identify to the Department of Regulatory Services (i) the source(s) of any such financing, (ii) the terms of any such financing and (iii) the termination of, or any changes to, any such financing arrangement. The form to be used to report any such financing arrangement is available from the Department of Regulatory Services.

If the organization is applying to be approved as a Market Maker, has the organization received any financing from, or made any financing arrangement with, any non-broker-dealer to finance its transactions as a Market Maker?

Yes No

If yes, please describe:

If yes, has the organization filed with the Department of Regulatory Services a completed form to report this financing along with a copy of the load agreement? Yes No

If no, please contact the Department of Regulatory Services at 312.786.7937 for the applicable form.

RESPONSIBLE PERSON(S)

A TPH must designate at least one employee or agent (Responsible Person) as its administrator for the organization’s use of the system and as a contact person to represent the organization with respect to matters relating to C2 Options. The Responsible Person must be a United States based officer, director or management level employee of the permit holder, who is responsible for the direct supervision and control of Associated Persons of the permit holder. Each Responsible Person must sign an Individual Consent to Jurisdiction.

Name:	CRD #:
Title:	
Phone:	Email:

Name:	CRD #:
Title:	
Phone:	Email:

ACCOUNT ADMINISTRATORS

A TPH must designate an Account Administrator who will be authorized to grant permission and user access within the Cboe Customer Web Portal. More than one Account Administrator may be designated and there is not a maximum number of Account Administrators allowed per permit holder. Account Administrations will be able to grant access to tools within the Customer Web Portal including, but not limited to trade data downloads; order lookup; historical market data subscription; latency statistics; logical port request, modify or delete form; physical connection request form; invoices and billing files. Each initial Account Administrator must sign and Individual Consent to Jurisdiction.

Name:	CRD #:
Title:	
Phone:	Email:

Name:	CRD #:
Title:	
Phone:	Email:

Organization Consent to Jurisdiction and Certifications

The undersigned represents that the information and statements in this application or supplements to this application may be verified by investigation and hereby declares that they are true complete and accurate.

By executing this application, the undersigned agrees on behalf of the organization and its related parties as follows:

To abide by the rules of Cboe C2 Exchange, Inc. ("C2 Options") as they shall be in effect from time to time.

The organization authorizes any governmental agency, national securities exchange, national securities association, commodities exchange or other entity to furnish to C2 Options, upon its request, any information they may have concerning the organization and the organization hereby releases each such entity from any and all liability of whatsoever nature by reason of furnishing such information to C2 Options.

The organization authorizes C2 Options to make available to any governmental agency, national securities exchange, national securities association, commodities exchange or other entity (upon such entity's showing of proper authority and need) any information C2 Options may have concerning the organization and the organization hereby releases C2 Options from any and all liability of whatsoever nature by reason of furnishing such information.

The organization certifies that all associated persons required to be fingerprinted have been fingerprinted and the organization affirms that it is not associated with a person subject to a statutory disqualification, unless any such individual's association is otherwise appropriately approved by an SRO.

The organization agrees to promptly update its application materials if any of the information provided in those materials become inaccurate or incomplete after the date of submission of its application to C2 Options and prior to any approval of the application.

The organization recognizes that the statements in the application materials furnished to C2 Options may be verified by investigation and hereby declares that they are true, complete and accurate.

Signature of Authorized Officer, Partner Or Managing Member
of Applicant

Date

Printed Name

Title