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		Preliminary Notic	ce		☐ Final Notice			
sted Issuer:								
nbol:								
lating a prior notice	e, give date(s) of th	ose notices:						
rs release(s) disclo	sing the additional	listing:						
		lay preceding the	e public					
		preceding the	public					
		dditional listing o	determine	ed when m	aterial undisclose	d YES	NO	
regarding the Liste	a issuer existea:							
<ul> <li>A. Describe the reason for the issuance, and consideration to be received by the Listed Issuer, if applicable Include a description of any material agreement in connection with the issuance:</li> <li>B. Provide the following information concerning all securities to be issued in connection with the addition listing:<sup>1</sup></li> </ul>								
Type of security	Number to be issued	Price per security	exercis	e price (if	Percentage of issued and outstanding securities to be issued in connection with the additional listing			
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<sup>&</sup>lt;sup>1</sup> For Listed Securities and securities exercisable or convertible into Listed Securities, disclose each type of security separately, as well as the aggregate number of Listed Securities assuming exercise or conversion of all exercisable or convertible securities issued in connection with the additional listing. Where a percentage must be calculated, the denominator should be equal the number of Listed Securities issued and outstanding prior to the completion of the additional listing (i.e. on a non-diluted basis).

	#	Type of security	Number to I	be Price secu	per exerci	version or ise price (if blicable)	Percentage of issued and outstanding securities to be issued in connection with the additional listing	e ex	Prospectus remption relied on
	4.								
	5.								
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-	responders Pers Prov by a	onse is "YES", tonal Information ride the following ny Related Pers	the Exchange Form prior to g information	e may require the closing with respect	the new Inside	der to com  or indirect	participation in upon complete and clear participation in upon clear particip	n the a etion of	additional list
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<sup>&</sup>lt;sup>2</sup> Include, for example, voting rights, conversion or exercise features, price (or exercise or conversion price), expiry or maturity date, interest rate, default provisions, tax provisions.

<sup>&</sup>lt;sup>3</sup> Complete the table for Listed Securities (and voting securities, if different than Listed Securities), and securities exercisable or convertible into Listed Securities (and voting securities) only. For each Related Person, disclose each type of security separately, as well as the aggregate number of Listed Securities (and voting securities) assuming exercise or conversion of all exercisable or convertible securities held by the Related Person. Where a percentage must be calculated, calculate on a non-diluted basis, and a partially diluted basis assuming the conversion or exercise of all securities held by the Related Person only.

F.		full particulars of any direct or indirect involvement by Related Persons in the additional losed above (including receipt of any brokerage or finder's fees or receipt of any proce		ting not
G.	Com	plete the following:	YES	NO
	(i)	Will the closing of the additional listing materially affect control of the Listed Issuer (see Section 10.09(9) of the Listing Manual)?		
	(ii)	Is Multilateral Instrument 61-101 <i>Protection of Minority Holders in Special Transactions</i> applicable to the acquisition?		
	(iii)	Is shareholder approval required in connection with the acquisition?		
	(iv)	Is the Listed Issuer relying on any exemption from shareholder approval requirements?		
	If the	response to any of the foregoing questions is "YES", provide full particulars:		

## **CERTIFICATE**

The ur	ndersigned certifies that:			
1.	The undersigned is duly authorized to sign this certificate on behalf of the Listed Issuer;			
2.	To the best of the undersigned's knowledge after reasonable inquiry, the Listed Issuer is in compliance with applicable securities legislation and Exchange Requirements, except as follows:			

- 3. All information in this form is true and complete, and the form contains no untrue statement of material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made.
- 4. The Listed Issuer has obtained the express written consent of each applicable person to:
  - (i) the disclosure of Personal Information contained in this form by the Listed Issuer to the Exchange;
  - (ii) the publication of Personal Information contained in this form as contemplated by the Listing Manual; and
  - (iii) the collection, use and disclosure of Personal Information by the Exchange for the purposes described in the Exchange's Personal Information disclosure policies or as otherwise identified by the Exchange, from time to time, where the term "Personal Information" means any information about an identifiable individual, and includes the information contained in any table, as applicable, found in this Form.

Signature of Authorized Person	Date	
Name:		
Position:		
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