

FORM 19 – NOTICE OF SECURITY RESTRUCTURING

Name of Listed Issuer:		
Trading symbol:		
Date:		
If this is updating a prior notice, give date(s) of those notices:		
Date of news release(s) disclosing the reclassification:		
Number of Listed Securities outstanding on the day preceding the public announcement of the reclassification:		
Closing price of Listed Securities on the day preceding the public announcement of the reclassification:		
Provide the following information concerning the reclassification:		
(i) Effective Date:		
(ii) Date of mailing the letter of transmittal to Security Holders:		
(iii) CUSIP(s) for the reclassified securities:		
(iv) Trading symbol(s) for the reclassified securities, if applicable:		
Describe the terms of the securities reclassification transaction. The description must be sufficiently detailed that a reader will understand the reclassification transaction without reference to any other material:		
Will the closing of the reclassification transaction result in the creation of a new Insider? If the response is "YES", the Exchange may require the new Insider to complete and clear a Personal Information Form prior to the closing of the restructuring.	YES	NO
	☐	☐
Complete the following:	YES	NO
(i) Will the completion of the reclassification transaction materially affect control of the Listed Issuer (see Section 10.09(9) of the Listing Manual)?	☐	☐
(ii) Is Multilateral Instrument 61-101 <i>Protection of Minority Holders in Special Transactions</i> applicable to the reclassification transaction?	☐	☐
(iii) Is shareholder approval required in connection with the reclassification transaction?	☐	☐
(iv) Is the Listed Issuer relying on any exemption from shareholder approval requirements?	☐	☐
If the response to any of the foregoing questions is "YES", provide full particulars:		

CERTIFICATE

The undersigned certifies that:

- 1.** The undersigned is duly authorized to sign this certificate on behalf of the Listed Issuer;
- 2.** To the best of the undersigned's knowledge after reasonable inquiry, the Listed Issuer is in compliance with applicable securities legislation and Exchange Requirements, except as follows:

- 3.** All information in this form is true and complete, and the form contains no untrue statement of material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made.

Signature of Authorized Person

Date

Name:

Position: