



Index Data License Request Form

Request Date:		Needed Date:	
---------------	--	--------------	--

Licensee Information:

Name:	
Address:	
Contact:	
Phone:	
E-mail:	

Index or Market Data to be Licensed:

Data Ref #:	Data Description <i>Please identify the index or market data you seek to use to create the derived data</i>	Real-time, Delayed, EOD, Historical	CSMI Customer (y/n)
1			
2			

New Index(es) to be calculated using the requested index(es) or market data:

Index Ref #:	Index Type and Proposed Name	Data Ref #s used as inputs	Frequency of Calculation	Calc Method Attached
A				
B				

New Financial Products to be created using the requested index(es) or market data:

Index Ref #:	Product Type <i>Please describe the proposed financial product</i>	Licensed Index Used Directly (y/n)	Calc Method Used for Strategy	Index Used to Value Product (y/n)	Territory for Product Distribution
1					
2					

Other Uses of Licensed Index(es) or Market Data:

Data Ref #:	<u>Charts and graphs</u>	<u>Posted on Website</u>	<u>Other Uses or Distribution</u>
1			
2			

Other Uses of Calculated Index(es):

Index Ref #:	<u>Performance Benchmark</u>	<u>Market Indicator (y/n)</u>	<u>Analytical Platform</u>	<u>Other Uses or Distribution</u>
A				
B				

Other Questions:

- 1) Describe the methodology you propose to use to create the derived data from the market data. You may attach a project plan, methodology or other specification for reference.
- 2) Describe how the derived data is proposed to be used, including a description of any product or service with which it will be included (describe any associated fees you plan to charge).
- 3) Who are the intended recipients of the derived data and where are they located?
- 4) Describe how you propose to distribute or publish the derived data, and whether you plan to refer to the underlying market data or source of the market data (i.e., use trademarks).
- 5) Briefly outline the timeline for development, testing and public release of the derived data.
- 6) Describe any other information that may be helpful to know about your proposed creation and use of derived data based on the market data.